

# FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

| OMB APPROVAL                                   |           |
|--|-----------|
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |  |   |  |   |  |
|---|--|---|--|---|--|
| 1. Name and Address of Reporting Person<br><b>PASCAL ANDREW S</b> |  | 2. Issuer Name and Ticker or Trading Symbol<br><b>PLAYSTUDIOS, Inc. [MYPS]</b>          |  | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)<br><b>Chairman and CEO</b> |  |
| (Last) (First) (Middle)<br><b>10150 COVINGTON CROSS DRIVE</b>     |  | 3. Date of Earliest Transaction (Month/Day/Year)<br><b>04/13/2022</b>                   |  |   |  |
| (Street)<br><b>LAS VEGAS, NV 89144</b>                            |  | 4. If Amendment, Date Original Filed (Month/Day/Year)                                   |  | 6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person  |  |
| (City) (State) (Zip)  |  | <b>Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b> |  |   |  |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |           | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-----------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price     |   |  |   |
| Class A Common Stock            | 04/13/2022                           |  | P                              |   | 11,100<br><u>(1)</u>  | A          | \$ 5.4248 | 284,500   | I  | by Pascal Family Trust                                |
| Class B Common Stock            |                                      |  |                                |   |   |            |           | 2,913,005   | I  | by Pascal Family Trust                                |
| Class B Common Stock            |                                      |  |                                |   |   |            |           | 9,419,827   | I  | by DreamStreet Holdings, LLC                          |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   |     |     | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |                 | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                                 | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |  | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|-----|-----|---|-----------------|--|---------------------------------|---|--|--|--|--|--|
|  |  |                                      |  | Code                           | V | (A) | (D) | Date Exercisable  | Expiration Date | Title  | Amount or Number of Shares      |   |  |  |  |  |  |
| Stock Options                              | \$ 0.14  |                                      |  |                                |   |     |     |   | 10/04/2012      | 10/04/2022   | Class B Common Stock <u>(2)</u> | 327,469.00  |  | 12,332,832                                 | D  |  |  |
| Stock Options                              | \$ 1.01  |                                      |  |                                |   |     |     |   | 04/17/2021      | 04/17/2027   | Class B Common Stock <u>(2)</u> | 1,864,324.00  |  | 12,332,832                                 | D  |  |  |
| Earnout Shares                             | \$ 0   |                                      |  |                                |   |     |     |   | <u>(3)</u>      | 06/21/2026   | Class B Common Stock <u>(2)</u> | 416,422.00  |  | 416,422                                    | I  | by Pascal Family Trust   |  |
| Earnout Shares                             | \$ 0   |                                      |  |                                |   |     |     |   | <u>(3)</u>      | 06/21/2026   | Class B Common Stock <u>(2)</u> | 2,296,368.00  |  | 2,296,368                                  | I  | by DreamStreet Holdings, LLC   |  |
| Earnout Shares                             | \$ 0   |                                      |  |                                |   |     |     |   | <u>(3)</u>      | 06/21/2026   | Class B Common Stock <u>(2)</u> | 313,322.00  |  | 313,322                                    | D  |  |  |

### Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                  |       |
|---|---------------|-----------|------------------|-------|
|   | Director      | 10% Owner | Officer          | Other |
| PASCAL ANDREW S<br>10150 COVINGTON CROSS DRIVE<br>LAS VEGAS, NV 89144 | X             | X         | Chairman and CEO |       |

## Signatures

|  |  |                     |
|--|--|---------------------|
| /s/ Joel Avena, Attorney-in-Fact             |  | 04/14/2022          |
| <small>Signature of Reporting Person</small> |  | <small>Date</small> |

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Trade made pursuant to a Rule 10b5-1 plan.

(2) Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A common stock, par value \$0.0001 per share (the Class A Common Stock), of the Issuer. Upon transfer, each share of Class B Common Stock will convert into a share of Class A Common Stock, subject to certain limited exceptions. The rights of the holders of Class A Common Stock and Class B Common Stock are identical, except with respect to conversion rights (noted above) and voting rights. Each share of Class B Common Stock is entitled to twenty votes per share, whereas each share of Class A Common Stock is entitled to one vote per share.

(3) Payable in two equal tranches if the closing price of the Class A Common Stock exceeds \$12.50 and \$15.00 per share, respectively, for any 20 trading days within any 30-trading day period commencing on or after the 150th day following the closing (the "Closing") of the business combination pursuant to the Agreement and Plan of Merger, dated as of February 1, 2021, by and among Acies Acquisition Corp., Catalyst Merger Sub I, Inc., Catalyst Merger Sub II, LLC, and Old PLAYSTUDIOS, and ending no later than the five-year anniversary of the Closing (the earnout consideration will also vest based on the price targets in connection with a sale of the Issuer)

### Remarks:

See Exhibit 24.1 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints each of Joel Avena, Scott Peterson and Scott Shulak as the undersigned's true and lawful attorneys-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or member of the Board of Directors of PLAYSTUDIOS, Inc. (the "Company"), Forms 3, 4 and 5, inclu
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5, complete and execute any amendment or
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of any of such attorneys-in-fact, may be of benefit to, in the best interest of, or legally

The undersigned hereby grants to each such attorney-in-fact full power and authority to act separately and to do and perform any and every act and thing whatsoever requisite, necessary, or proper  
This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in  
IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 24th day of June, 2021.

Signature: /s/ Andrew Pascal  
Name: Andrew Pascal